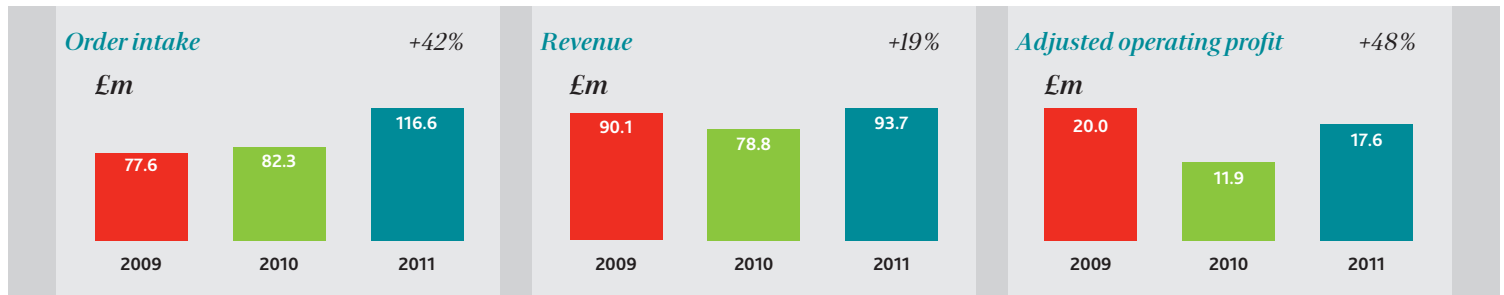


About Anite

Anite plc, an international software and solutions company, operates in two defined markets. We focus on providing device and network testing systems to the wireless market, and reservation and e-commerce solutions to the leisure travel industry. Both are based on our comprehensive knowledge of the sectors and on our proprietary systems.

Our 500 staff work with many of the world's leading wireless and travel companies from our headquarters in the UK and from offices in 14 countries throughout Europe, the Americas, Asia and the Middle East. Our services, which include implementation, systems integration and maintenance, enable us to meet our customers' needs and enable them to achieve their business objectives.

Key financials



Strategy

- Position Anite as a global leader in wireless test solutions
- Refocus and enhance Travel and thereby optimise its long-term value
- Retain a strong financial position to provide financial flexibility and strength

Investment opportunity

- Leading positions in specialist markets with high barriers to entry
- Profitable and cash generative with strong balance sheet (no net debt)
- High margin business model with 30% of recurring revenues
- Technology innovators – we lead our markets
- Blue chip, tier 1, global customer base
- Operating in long-term growth markets
- Experienced management team focused on delivering shareholder value
- Progressive dividend policy

Divisional structure

Handset Testing

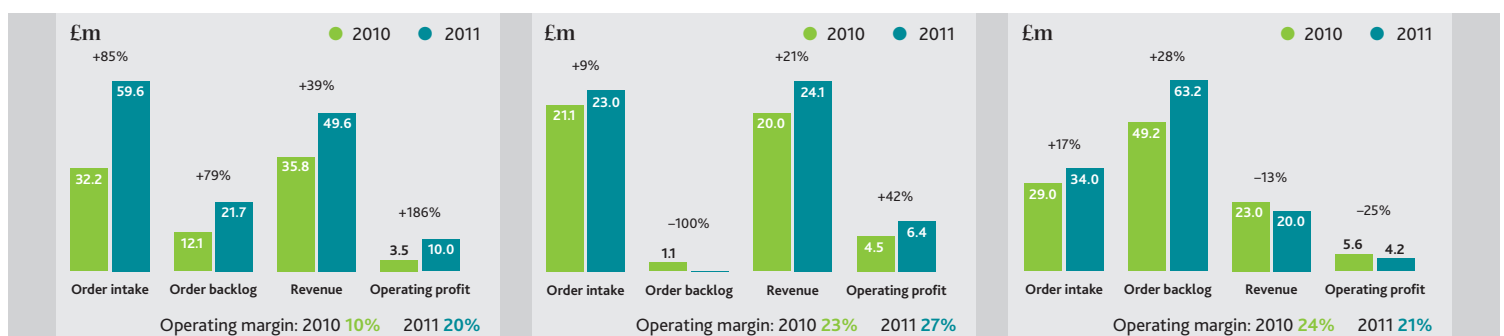
Anite helps manufacturers design efficient chipsets and mobile devices, and bring them to market quickly and cost-effectively. At a time when an ever-increasing number of functions are being demanded of devices, development and testing are critically important. Our systems enable manufacturers to ensure that their products not only conform to industry standards, but also meet end-customers' expectations and are able to communicate with other devices on all networks.

Network Testing

Anite helps network operators and manufacturers manage their businesses effectively. Our range of tools enables the network operators to collect and analyse data on coverage and performance; to check that networks are strong enough to minimise "dropped" calls and to handle the increasing amount of data that is downloaded by users of smart devices; and that devices will work on different operators' networks.

Travel

Anite supplies systems to help leisure travel companies run their businesses efficiently. As a result of market consolidation, fewer companies are now managing an ever-larger volume of travellers, but are finding it difficult to increase profits. Our technology helps them to achieve that by taking out cost and improving productivity while, at the same time, offering a greater range of products and improving customer service.



Financial highlights *(adjusted)*¹ for the half year ended 31 October 2011

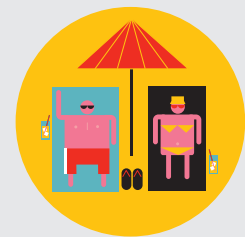
- Order intake up 65% to £63.8m (2010: £38.6m); book-to-bill ratio 1.1 (2010: 0.9)
- Revenue up 33% to £56.2m (2010: £42.3m)
- EBITDA up 46% to £14.2m (2010: £9.7m)
- Operating profit up 59% to £11.8m (2010: £7.4m)
- Operating margin of 21% (2010: 17.5%)
- Profit before tax up 69% to £11.0m (2010: £6.5m)
- Adjusted basic earnings per share up 75% to 2.8p (2010: 1.6p)
- Interim dividend up 19% to 0.375p (2010: 0.315p)
- Net cash of £12.6m (Apr 2010: £28.4m), following settlement of £21.6m currency swap liability

¹ Adjusted results are for continuing operations before share-based payments, amortisation of acquired intangible assets, other gains and losses and recycled hedge losses.

Operating highlights for the half year ended 31 October 2011



Wireless



Travel

Wireless revenue as a whole contributed 84% of Group revenues (2010: 77%)

Handset Testing

- Strong demand for LTE and 2G/3G
- Strong growth in Conformance and Interoperability Testing
- Order intake £35.4m (2010: £20.3m); book-to-bill ratio 1.0 (2010: 1.0)
- LTE growing and represented 45% of revenue (2010: 24%)

Network Testing

- Strong growth in order intake
- Order intake £13.1m (2010: £10.9m); book-to-bill ratio 1.0 (2010: 0.9)
- Inven benchmarking product launched towards end of first half

Travel

- Strong order intake and order backlog
- Progress made on major @com developments
- Closing order book £69.7m (2010: £46.8m); book-to-bill ratio 1.7 (2010: 0.8)

Share price information*

- Listing: LSE, AIE
- Sector: Software & Computer Services
- Share Price*: 95p
- 52-week closing price range: 57p – 95p
- Shares in issue with voting rights: 299m
- Market cap*: £284.1m

*at 9 January 2012

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